



## **Giving a Gift of Stock**

Donating stock to Colgate Rochester Crozer Divinity School is a quick and easy process. Just follow the steps below to make an investment.

### **STEP 1:**

Send a letter to your broker or financial consultant to authorize the transfer of stock as a contribution to Colgate Rochester Crozer Divinity School.

1. Name of the stock
2. Number of shares
3. Expected date of transfer
4. Your mailing address
5. Your work and home phone number

### **Transfer Information:**

Broker: Sage Ritty  
Phone Number: 585-232-3760  
Contact Name: Sandy Wehner  
Account Name: Colgate Rochester Crozer Divinity School  
Account Number: 23556930  
DTC # 0141

### **STEP 2:**

For acknowledgment and tax purposes, Colgate Rochester Crozer Divinity School must receive a copy of your letter.

Please e-mail a copy of your letter to [lbors@crcls.edu](mailto:lbors@crcls.edu) or fax it to (585) 271-1037

Or, you may mail the copy to:

Lisa Bors  
Director of the Annual Fund  
Colgate Rochester Crozer Divinity School  
1100 South Goodman Street  
Rochester, NY 14620

After the stock is received, Colgate Rochester Crozer Divinity School will send you a confirmation letter, which may be used for your tax purposes.